



sanedi

South African National Energy
Development Institute.

**Request for Quotations:
SANEDI Bid Committees Training**

NAME OF BIDDER.....

POSTAL ADDRESS

STREET ADDRESS

CONTACT PERSON

TELEPHONE NUMBER Code Number

CELL PHONE NUMBER Code Number

FACSIMILE NUMBER CodeNumber

E-MAIL ADDRESS

Signature of Bidder **Date**

RFQ Number	451
Date of RFQ	15 th February 2018
SANEDI Contact	All enquiries and RFQ submissions must be directed to : Name: Ms. Fikile Manganyi Tel: 011 038 4300/16 e-mail address: enquiries.procurement@sanedi.org.za (strictly for enquiries) Website address: www.sanedi.org.za
Required response time for quotation	28 th February 2018 at 11:00
Submission e-mail	451.procurement@sanedi.org.za (strictly for submissions) Only electronic submissions sent on the above e-mail will be considered. No manual submission will be accepted.
Work specification (and Technical specifications)	<p>Project Background</p> <p>SANEDI is a research and development entity established as a juristic person in terms of the Energy Act, Act 34 of 2008, within SANEDI exists a Supply Chain Management unit which is established to support the mandate of the institution. SANEDI's SCM consist of three (3) bid committees, namely, Bid Specifications, Bid Evaluation and Bid Adjudication Committee. There is currently a need for training of both Bid Specifications Committee (BSC) and Bid Evaluation Committee (BEC) members. The training is crucial to SANEDI and its SCM in order for the committee to sharpen their knowledge and skills so that they can deliver efficiently and effectively. Qualified and suitable service providers are requested to submit quotation.</p> <p>Scope of works</p> <p>The prospective service provider is requested to present a 2 day to 3 day in-house course to 14 members and project managers (10) of the BSC Committee. The training must be tailor made to meet the requirements of the organization and as such a facility to receive questions before the session must be made available to allow for critical questions to be raised by the attendees before the sessions and for such must be addressed as part of the training.</p> <p>The course (for BSC) must include:</p> <p>✓ The establishment, structure and role of the Bid Specifications Committee (BSC)</p>

- ✓ The importance of a Bid Specifications Committee, the SCM unit and the procurement process.
- ✓ The importance of the Preferential Procurement Regulations act requirements when compiling bid specifications
- ✓ Legislative requirements to be considered when compiling bid invitation e.g. Preferential Procurement Regulations Act
- ✓ Important information to be included in the bid and what should not be included
- ✓ How to set up an evaluation criteria that will give the end user goods and or services they are looking for
- ✓ Sourcing methods/strategy to be used before starting the bid invitation process
- ✓ The importance and purpose of ethics within the SCM
- ✓ Choosing the best contract type e.g. lump sum contract, fixed price contracts, cost reimbursement contracts, measurement contracts, industry specific contracts etc.
- ✓ Best practices in tender process
- ✓ Market analysis prior to bid invitation

The course (for BEC) must include :

- ✓ Summary of the public sector SCM
- ✓ Code of ethics/conduct for the BEC members
- ✓ Applying the legislative framework that is relevant to the evaluation process in order to ensure compliance
- ✓ Understanding pre-qualification
- ✓ Understanding score sheets, calculations and formulas
- ✓ Understanding the relationship between BSC, BEC and BAC and the independency of the three committees
- ✓ Applying the price evaluation points formula, as well as discounts if any
- ✓ Understanding the 80/20 and 90/10 points scoring formula
- ✓ Understanding BBEE level evaluation and points
- ✓ Do's and Don'ts when interacting with service bidders
- ✓ Tender confidentiality
- ✓ Identifying and eliminating fraud in the tender process

The Service provider must provide all training manuals and access to presentations used during the training session.

The service provider must offer a course feedback assessment questionnaires at the end of the training and summary report on the feedback received as well as copies of the completed questionnaires and attendance registers.

Timelines

The service provider must be able to deliver the training within a month of being appointed.

Skills and competence of team

We require the services of an experienced trainer/ facilitator with at least 5 years minimum subject matter experience and training experience. Experience within the public sector will be advantageous.

Capacity and Experience of the Firm

Accreditation by a professional body of both the firm and the training is preferred.

Minimum Requirement

- Accreditation of the service provider by a professional body. (Proof must be provided)
- Accreditation of the training with the relevant a SETA (proof must be provided)

Deliverables.

- Detailed project plan incorporating schedule/timelines.
- Samples of the previous work in image format.
- Proofs for the actual work.

Timelines

The course must be delivered within a month from the date of the award.

Required qualifications and experience (Technical Evaluation Criteria)	Technical Criteria	Applicable Score (1-10)	Weight
	<p>Capability and experience of the facilitator in conducting bid specifications committee trainings in the public sector <i>(CV of the facilitator must be attached and it must include the following on the experience:</i></p> <ul style="list-style-type: none"> • Organisation where the training was conducted • Duration of the training • What did the training entail (brief summary) • References 	<p>a. little to no relevant capability and experience=1 b. 5 years or more experience of key staff members in the energy and/or agriculture sectors=10</p>	30
	<p>Methodology: Demonstrate how the training will be conducted by including the course outline for the training. The course outline must be clear and practical.</p>	<p>a. Poor course outline=1 b. Average course outline=5 c. Excellent course outline=10</p>	30
	<p>Company experience</p>	<p>1 year experience=1</p>	10

	The experience of the company in offering SCM bid committee trainings in the public sector	3 years' experience=5 5 years' experience=10	
	Track record of previous training done which must be supported by written references from government department/state owned entities	1 written reference=1 2 written references=5 3 written references=10 Non public sector references=1	30
	Threshold		70
	Total		100
	Total points available 100 = Minimum threshold 70 points		
Terms and Conditions	The RFQ shall be subjected to the SANEDI procurement terms and conditions which can be found on www.sanedi.org.za . New suppliers are requested to apply for registration as suppliers on the database as no RFQs will be considered without suppliers firstly being registered on the supplier database.		
Quoted Price excluding Disbursements VAT inclusive	(Attach a formal quotation on company official letterhead to this RFQ) R		
Discounted amounts Disbursements VAT inclusive	R		
Total Amount VAT inclusive	R		
Other Requirements	The supplier must submit the following returnable schedules: <ol style="list-style-type: none"> 1. Pricing schedule 2. Attach SBD9, SBD 4 and BBBEE Bid Declaration 3. Attach valid tax clearance 4. Certified BBBEE certificate Forms are available on www.sanedi.org.za		

SBD 4: Bidder’s Declaration of Interest

	<p>Any legal person, including persons employed by the state, or persons having a kinship with persons employed by the state, including a blood relationship, may make an offer or offers in terms of this invitation to bid (includes an advertised competitive bid, a limited bid, a proposal or written price quotation). In view of possible allegations of favoritism, should the resulting bid, or part thereof, be awarded to persons employed by the state, or to persons connected with or related to them, it is required that the bidder or his/her authorised representative declare his/her position in relation to the evaluating/adjudicating authority where</p> <ul style="list-style-type: none"> - the bidder is employed by the state; and/or - the legal person on whose behalf the bidding document is signed, has a relationship with persons/a person who are/is involved in the evaluation and or adjudication of the bid(s), or where it is known that such a relationship exists between the person or persons for or on whose behalf the declarant acts and persons who are involved with the evaluation and or adjudication of the bid.
	<p>In order to give effect to the above, the following questionnaire must be completed and submitted with the bid.</p>

COMPANY & REPRESENTATIVE DETAILS	
Full Name of bidder or his or her representative	
Identity Number	
Position occupied in the Company (director, trustee, shareholder, member):	
Registration number of company, enterprise, close corporation, partnership agreement or trust	
Tax Reference Number	
VAT Registration Number	

	DECLARATIONS	YES	NO
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	Are you or any person connected with the bidder presently employed by the state?		
	If so, furnish the following particulars: Name of person / director / trustee / shareholder/ member		
	Name of state institution at which you or the person connected to the bidder is employed :		
	Position occupied in the state institution		
	Any other particulars:		
	If you are presently employed by the state, did you obtain the appropriate authority to undertake remunerative work outside employment in the public sector?		
	If yes, did you attach proof of such authority to the bid document? <u>(Note: Failure to submit proof of such authority, where applicable, may result in the disqualification of the bid.</u>		
	If no, furnish reasons for non-submission of such proof:		
	Did you or your spouse, or any of the company's directors / trustees / shareholders / members or their spouses conduct business with the state in the previous twelve months?		
	If so, furnish particulars:		

	Do you, or any person connected with the bidder, have any relationship (family, friend, other) with a person employed by the state and who may be involved with the evaluation and or adjudication of this bid?		
	If so, furnish particulars:		
	Do you or any of the directors / trustees / shareholders / members of the company have any interest in any other related companies Wither or not they are bidding for this contract?		
	If so, furnish particulars:		

Full details of directors / trustees / members / shareholders.			
The names of all directors / trustees / shareholders / members, their individual identity numbers, tax reference numbers and, if applicable, employee / PERSAL numbers must be indicated in the table below.			
Full Name	Identity Number	Personal Income Tax Reference Number	State Employee Number / Persal Number

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“State” means –

- (a) any national or provincial department, national or provincial public entity or constitutional institution within the meaning of the Public Finance Management Act, 1999 (Act No. 1 of 1999);
- (b) any municipality or municipal entity;
- (c) provincial legislature;
- (d) national Assembly or the national Council of provinces; or
- (e) Parliament.

”Shareholder” means a person who owns shares in the company and is actively involved in the management of the enterprise or business and exercises control over the enterprise.

DECLARATION OF INTEREST

I, the undersigned (name).....

Certify that the information furnished in this declaration is correct and I accept that SANEDI may reject the bid or act against me should this declaration prove to be false.

Name of Enterprise Bidding:

Name of Authorised Representative

Signature of Authorised Bidder

Date

SBD 9: Certificate of Independent Bid Determination

I, the undersigned, in submitting the accompanying bid for

in response to the invitation for the bid made by SANEDI do hereby make the following statements that I certify to be true and complete in every respect:

I therefore certify, on behalf of that I have read and I understand the contents of this Certificate;

1. I understand that the accompanying bid will be disqualified if this Certificate is found not to be true and complete in every respect;
2. I am authorized by the bidder to sign this Certificate, and to submit the accompanying bid, on behalf of the bidder;
3. Each person whose signature appears on the accompanying bid has been authorized by the bidder to determine the terms of, and to sign the bid, on behalf of the bidder;
4. For the purposes of this Certificate and the accompanying bid, I understand that the word “competitor” shall include any individual or organization, other than the bidder, whether or not affiliated with the bidder, who:

(a) has been requested to submit a bid in response to this bid invitation;

(b) could potentially submit a bid in response to this bid invitation, based on their qualifications, abilities or experience; and

(c) provides the same goods and services as the bidder and/or is in the same line of business as the bidder

5. The bidder has arrived at the accompanying bid independently from, and without consultation, communication, agreement or arrangement with any competitor. However communication between partners in a joint venture or consortium will not be construed as collusive bidding.

6. In particular, without limiting the generality of paragraphs 6 above, there has been no consultation, communication, agreement or arrangement with any competitor regarding:

(a) prices;

(b) geographical area where product or service will be rendered (market allocation)

(c) methods, factors or formulas used to calculate prices;

(d) the intention or decision to submit or not to submit, a bid;

(e) the submission of a bid which does not meet the specifications and conditions of the bid; or

- (f) bidding with the intention not to win the bid.
7. In addition, there have been no consultations, communications, agreements or arrangements with any competitor regarding the quality, quantity, specifications and conditions or delivery particulars of the products or services to which this bid invitation relates.
 8. The terms of the accompanying bid have not been, and will not be, disclosed by the bidder, directly or indirectly, to any competitor, prior to the date and time of the official bid opening or of the awarding of the contract.
 9. I am aware that, in addition and without prejudice to any other remedy provided to combat any restrictive practices related to bids and contracts, bids that are suspicious will be reported to the Competition Commission for investigation and possible imposition of administrative penalties in terms of section 59 of the Competition Act No 89 of 1998 and or may be reported to the National Prosecuting Authority (NPA) for criminal investigation and or may be restricted from conducting business with the public sector for a period not exceeding ten (10) years in terms of the Prevention and Combating of Corrupt Activities Act No 12 of 2004 or any other applicable legislation.

Name of Enterprise Bidding:

Name of Authorised Representative

Signature of Authorised Bidder

Date

B-BBEE Bid Declaration

Bidders who claim points in respect of B-BBEE Status Level of Contribution must complete the following:		
B-BBEE STATUS LEVEL OF CONTRIBUTION CLAIMED (Points claimed for BBEE must be substantiated by means of a certified B-BBEE certificate issued by a Verification Agency accredited by SANAS or a Registered Auditor approved by IRBA or an Accounting Officer as contemplated in the CCA).		Points Claimed
SUB-CONTRACTING	YES	NO
Will any portion of the contract be sub-contracted?		
If yes, indicate: what percentage of the contract will be subcontracted?	%	
the name of the sub-contractor?		
the B-BBEE status level of the sub-contractor?		
is the sub-contractor an EME?		

I, the undersigned (full name).....

Certify that the B-BBEE information furnished on this declaration form is true and correct and attach a current broad-based black economic empowerment certificate as verified by an accredited agency.

i accept that, in addition to cancellation of a contract, action may be taken against me should this declaration prove to be false.

Name of Enterprise Bidding:

Name of Authorised Representative

Signature of Authorised Bidder

Date

